



Sources: Bloomberg and Bahana TCW IM - Research

August 4, 2023

**Salam Investasi**

IHSG menguat 0.64% (3.24% mom; 0.69% ytd) ke level 6,898.1. Penguatan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BMRI (1.75%), KLBK (5.01%) dan TLKM (0.81%). Investor asing tercatat melakukan net beli sebesar USD 28.6 juta (USD 323.1 juta mtd; 1,595 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.2 bps menjadi 6.30 (5.2 mtd; -63.8 ytd). Rupiah terdepresiasi -0.07% ke level 15,186 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	85.1	0.4	12.1	(9.2)	(0.5)
Coal (USD/MT)	110.5	12.5	(4.1)	(67.5)	(41.7)
Nickel (USD/MT)	21,369.0	0.1	4.7	(4.1)	(28.5)
Gold (USD/OZ)	1,934.1	0.1	0.6	8.1	6.2
Tin (USD/MT)	27,946.0	2.3	(0.5)	14.3	12.9
CPO (USD/MT - CIF)	824.4	(1.6)	(4.8)	(5.8)	(10.0)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	51,511.77	(0.06)	0.25	10.35	6.62
Bahana Obligasi Ganesha Kelas G	4,217.72	0.06	0.49	5.23	3.72
Bahana Obligasi Kehati Lestari Kelas G	2,731.94	(0.09)	0.23	9.18	5.97
Makara Prima Kelas G	3,166.64	0.00	0.37	6.15	4.49
Bahana MES Syariah Fund Kelas G	1,491.11	(0.07)	0.12	7.17	4.89
PTS Generasi Gemilang	1,421.50	(0.03)	0.18	5.91	5.08
<b>Equity</b>					
Bahana Primavera Plus	13,360.83	1.34	1.88	(11.30)	(3.20)
Bahana Dana Ekuitas Andalan Kelas G	4,885.34	0.74	1.63	0.43	1.53
Dana Ekuitas Prima	3,889.15	0.92	(0.44)	(5.91)	(0.20)
Bahana Trailblazer Fund	843.23	1.26	1.29	1.78	6.01
Bahana Primavera 99 Kelas S	1,299.19	0.63	1.64	5.18	5.75
Bahana Icon Syariah Kelas G	855.70	1.21	1.79	(3.43)	1.78
Bahana USD Global Sharia Equities	1.31	(1.60)	(0.69)	4.23	21.74
Bahana US Opportunities Sharia	0.88	(1.20)	1.16	1.10	10.11
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,266.88	1.05	1.54	(6.96)	1.71
Bahana Quant Strategy	1,274.43	1.03	1.30	1.06	3.55
<b>Money Market</b>					
Bahana Dana Likuid	1,754.14	0.01	0.31	3.17	2.14
Bahana Likuid Syariah Kelas S	1,536.85	0.01	0.36	3.85	2.51
Bahana Likuid USD	0.9159	0.01	0.20	1.80	1.33
Bahana Likuid Plus	1,333.00	0.01	0.37	3.87	2.58
<b>ETF</b>					
Bahana Bisnis 27	620.57	0.78	2.48	11.05	8.13

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

3-Aug-23

**JCI Movers**

Leaders	%	Laggards	%
BMRI	1.75	BYAN	(1.88)
KLBK	5.01	ASII	(0.36)
TLKM	0.81	MAPI	(2.53)
SMGR	5.86	INCO	(1.45)
BBCA	0.54	MNCN	(3.45)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		29	505	1,595
Indonesian Bonds		9	588	5,571
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6898.08	0.64	0.69	(2.26)
IDX30 (Equity)	502.71	0.70	2.98	(5.90)
LQ45 (Equity)	967.03	0.72	3.19	(3.66)
ISSI (Equity)	207.82	0.55	(4.55)	(0.07)
BINDO (Bonds)	293.85	(0.10)	10.15	9.66
HSI (HK)	19420.87	(0.49)	(1.82)	(3.73)
SHCOMP (CH)	3280.46	0.58	6.19	2.87
NIKKEI (JP)	32159.28	0.25	23.55	15.42
Dow Jones (US)	35215.89	(0.19)	6.24	7.61
S&P 500 (US)	4501.89	(0.25)	17.25	8.43
FTSE 100 (UK)	7529.16	(0.43)	1.04	1.09

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.3	5.97	0.05
FR0096	2/15/2033	7.0	6.29	0.08
FR0098	6/15/2038	9.5	6.44	0.06
FR0097	6/15/2043	11.1	6.50	0.07
FR0089	8/15/2051	12.5	6.69	0.02
INDON30(USD)	3/12/2033	9.0	4.51	0.03
INDON50(USD)	1/11/2053	14.7	5.53	0.24

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jul-23	0.21	1.45	3.08
Fx Rsrvs, Jun-23, US\$137.5Bn	(1.28)	0.19	0.82

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.75	3.73	0.02

Currency	Last	%1d	%ytd
USD/IDR	15,186.00	(0.07)	2.55
EUR/IDR	16,587.11	(0.19)	(0.03)
AUD/IDR	9,898.58	(0.78)	6.03
SGD/IDR	11,299.74	(0.12)	2.61
HKD/IDR	1,945.79	0.05	2.62
JPY/IDR	142.58	(0.11)	11.00